

**EXPRESSIONS OF INTEREST**

**Concast Steel & Power Limited**

(Investment opportunity under Insolvency Resolution process)

Expressions of Interest (EOI) are invited from investors/consortium of investors having adequate financial and technical capabilities to submit resolution plan for **Concast Steel & Power Limited** for which Corporate Insolvency Resolution Process was initiated vide NCLT under the provisions of the Insolvency and Bankruptcy Code, 2016 vide its order dated **7 November 2017**.

**Concast Steel & Power Limited** was incorporated in 1995 and is engaged in manufacture and sale steel billet, sponge iron, Ingots, Pig Iron, Rolled product, TMT etc. The company has four units located at Bankura (West Bengal), Sodepur (West Bengal), Srikakulam (Andhra Pradesh) and Jharsuguda (Orissa). For details of facility and capacity of units please refer to <http://www.concastispat.com/nclt.html>

EOIs would be subject to evaluation on various Technical Parameters eg. Consolidated group revenues/turnover and/or Assets under Management in the same/similar activity and various Financial Parameters eg. Consolidated Group Net worth and/or Funds available for deployment.

Interested applicants may refer to EOI process document uploaded on the Concast Steel & Power Limited website <http://www.concastispat.com/nclt.html>. More detailed information about the process and the Company will be provided to the shortlisted parties upon signing of non-disclosure agreement.

Interested applicants are also required to submit an unconditional undertaking along with the EOI to confirm that they are 'eligible' to submit a resolution plan with reference to Section 29A of the amended Insolvency and Bankruptcy Code, 2016

EOI should be submitted by post/hand in a sealed envelope and by email at the communication address below.

**Kshitiz Chhawchharia**

(IBBI/IPA-001/IPPO0358/2017-2018/10616)

Resolution Professional

Concast Steel & Power Limited

Email ID for all correspondence related to this matter:

[IP.concast@in.gt.com](mailto:IP.concast@in.gt.com)

**Address for submission of EOI :**

c/o B. Chhawchharia & Co

8A & B, Satyam Towers, 3, Alipore Road, Kolkata- 700027

Email : [kshitiz@bccindia.com](mailto:kshitiz@bccindia.com)

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