

"Form G"

Invitation of Resolution Plans

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
CONCAST STEEL & POWER LIMITED**

Sl. No.	Particulars	
1	Name of corporate debtor	Concast Steel & Power Limited
2	Date of incorporation of corporate debtor	8 th June 1995
3	Authority under which corporate debtor is incorporated / registered	Companies Act, 1956 - Registrar of Companies, Kolkata
4	Corporate identity number / limited liability identification number of corporate debtor	U51909WB1995PLC072045
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 21, Hemant Basu Sarani, 5 th Floor, Room No. 511 & 512, Centre Point, Kolkata WB 700001 Principal/Corporate Office: 21, Hemant Basu Sarani, 5 th Floor, Room No. 511 & 512, Centre Point, Kolkata WB 700001
6	Insolvency commencement date in respect of corporate debtor	07 November 2017
7	Estimated date of closure of insolvency resolution process	03 August 2018 (270 days from date of commencement of resolution process)
8	Date of issue of information memorandum	The Information Memorandum (IM) was initially issued by the Interim Resolution Professional to the Committee of Creditors on 22 December, 2017. The updated IM was issued by Resolution Professional to the Committee of Creditors on 07 April, 2018.
9	Manner of obtaining the information memorandum by the prospective resolution applicants	The prospective resolution applicants shall be provided access to virtual data room for obtaining Information Memorandum & other relevant information after submitting a Confidentiality Undertaking.
10	Date of issue of invitation for resolution plans	21 February, 2018
11	Manner of obtaining the invitation by the prospective resolution applicants	Through newspaper advertisement published on 21 February, 2018 in Economic Times (all India publication) and Company website - http://www.concastispat.com/nclt.html along with EOI Process document and Request for Resolution Plan Document.
12	Date of issue of evaluation matrix	07 th March, 2018
13	Manner of obtaining the evaluation matrix by the prospective resolution applicants	The Evaluation Matrix is uploaded on the website (http://www.concastispat.com/nclt.html) of the Corporate Debtor. The prospective resolution applicants can download the same from the said website. The same is also made available to them at their option through the virtual data room created for obtaining relevant information for submission of resolution plan.
14	Last date for submission of resolution plans	28 May, 2018
15	Manner of submitting resolution plans by a prospective resolution applicant	Resolution Applicants are required to submit the resolution plan in a sealed envelope by post/hand as well as Digital Copy in a pen drive to the Resolution Professional at the correspondence address given below in Sl no.17
16	Name, address and email of the resolution professional, as registered with the board	Name: Kshitiz Chhawchharia Address: B. Chhawchharia & Co., 8A & 8B, Satyam Towers, 3, Alipore Road, Kolkata- 700027 Email: kshitiz@bccoindia.com

