



CONCAST

**Concast Steel & Power Limited
(in liquidation)**

Corporate Office (Asset Lot – 5)

Asset Sale Memorandum

December 2018



Preface

As you may be aware, The Hon'ble NCLT, Kolkata Bench, vide their order dated 26th September 2018 has ordered the liquidation process to begin for the assets of Concast Power & Steel Limited ("Company") and has appointed Mr. Kshitiz Chhawchharia (Reg. No. IBBI/IPA-001/IP-P00358/2017-18/10616) as the Liquidator of the Company.

Section 35 of the Insolvency and Bankruptcy Code, 2016 ("the Code"), inter-alia, empowers the Liquidator to sell the immovable and movable property and actionable claims of a company in liquidation by public auction or private contract, with power to transfer such property to any person or body corporate, or to sell the same in parcels in such manner as may be specified.

In view of the same , the assets of the company including 4 manufacturing locations and a corporate office unit are proposed to be sold on an asset lot basis.

The Corporate Office of the Company located at Dalhousie, Kolkata is proposed to be sold under liquidation process on as is (Asset Lot 5).

This document is aimed at providing interested buyers key details about the Asset lot 5 being offered for sale under liquidation process.

Asset Lot	Location Detail
1	Bankura unit located in West Bengal
2	Sodepur located in West Bengal
3	Srikakulam located in Andhra Pradesh
4	Jharsuguda located in Odisha
5	Corporate Office located in Kolkata, West Bengal

Quality Asset

- ▶ **Owned Corporate office with 5,139 Sq. Ft of total floor area.**
 - **2 offices, 1) on first floor with 3,800 Sq. Ft of floor area and 2) on fifth floor with 1,339 Sq. Ft of floor area**
- ▶ **Furnished with plush cabins, meeting rooms, spacious cubicles. Ergonomic chairs and ductless air conditioners**

Strategic Location

- ▶ **Situated at a prime location in Kolkata with close proximity to major banking institutions & corporate houses**
- ▶ **Close to all major modes of transport**

ASSET LOT - 5

CORPORATE OFFICE (TO BE SOLD AS REAL ESTATE UNIT)

The Hon'ble NCLT, Kolkata Bench, vide their order dated 26th September 2018 has appointed **Mr. Kshitiz Chhawchharia (Reg. No. IBBI/IPA-001/IP-P00358/2017-18/10616)** as the **Liquidator of the company** with directions to liquidate the assets of the **Corporate Office in Kolkata** as per the provisions laid under the Insolvency and Bankruptcy Code, 2016.

Corporate Office

Overview

- ▶ Situated at one of the **prime locations in Kolkata** with close proximity to major banking institutions & corporate houses.
- ▶ **Spacious office with a total area of 5,139 Sq. Ft** (3,800 Sq. Ft. on first floor with an additional space of 1,339 Sq. Ft. on fifth floor)
- ▶ **Furnished floors** with plush cabins, meeting rooms, spacious cubicles, ergonomic chairs and ductless air conditioners.

Google Map Location



<https://goo.gl/maps/yesyrSnbTtk>

Address & Area

Unit 1 located on 1 st floor	
Location	101 - First floor, No. 21 Hemanta Basu Sarani, Kolkata – 700001
Area	3,800 Sq. Ft

Unit 2 located on 5 th floor	
Location	511 - Fifth floor, No. 21 Hemanta Basu Sarani, Kolkata – 700001
Area	1,339 Sq. Ft

Accessibility



~17 KM

Netaji Subhash Chandra Bose international Airport is ~17 KM from Concast Office



~5 KM

~5 KM from Howrah railway station
~3 KM from Sealdah railway station

BANKS

~1 KM

Esplanade, hub for all government banking institutions is ~1 KM from office of Concast

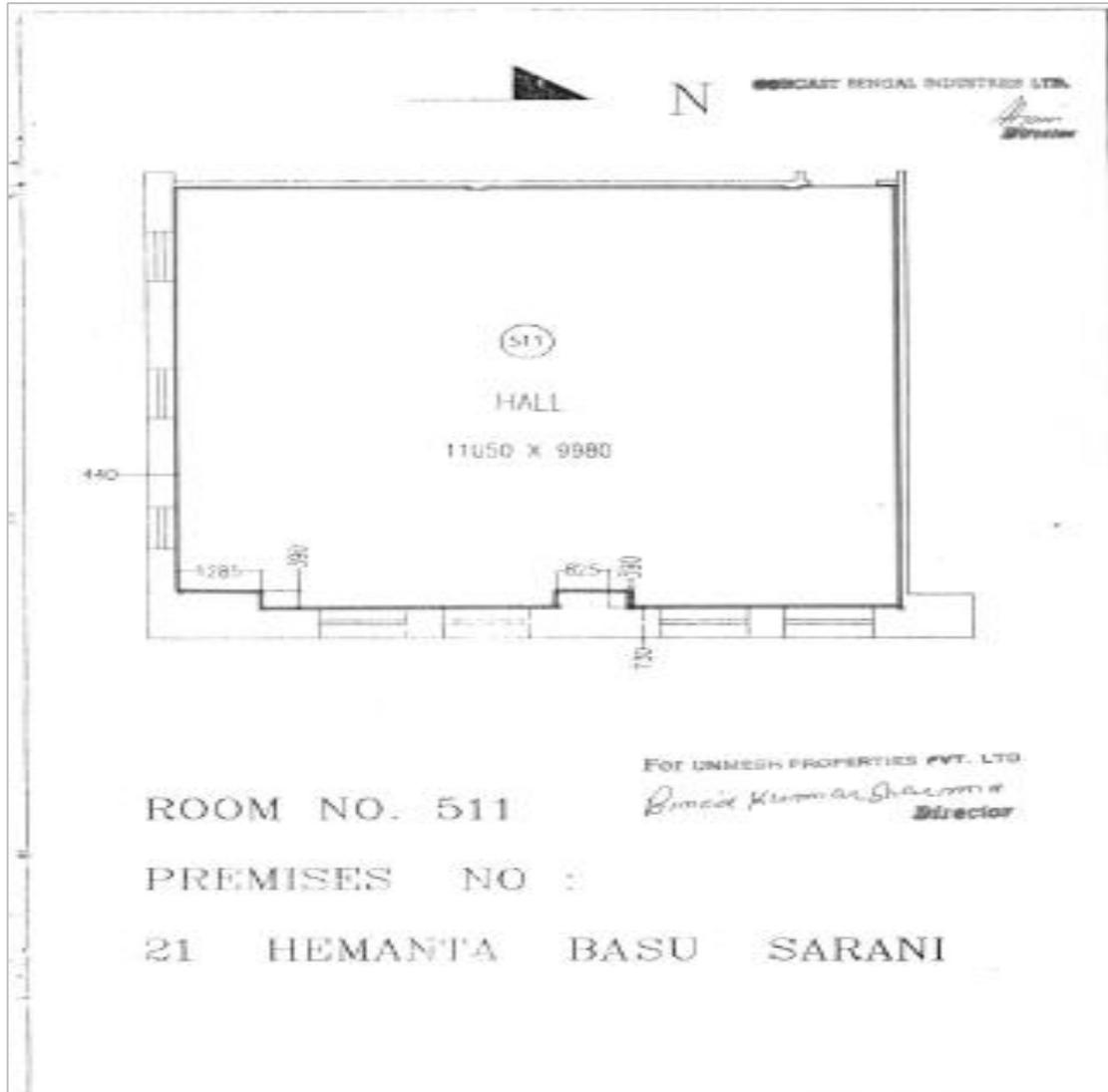
Corporate Houses

~17 KM

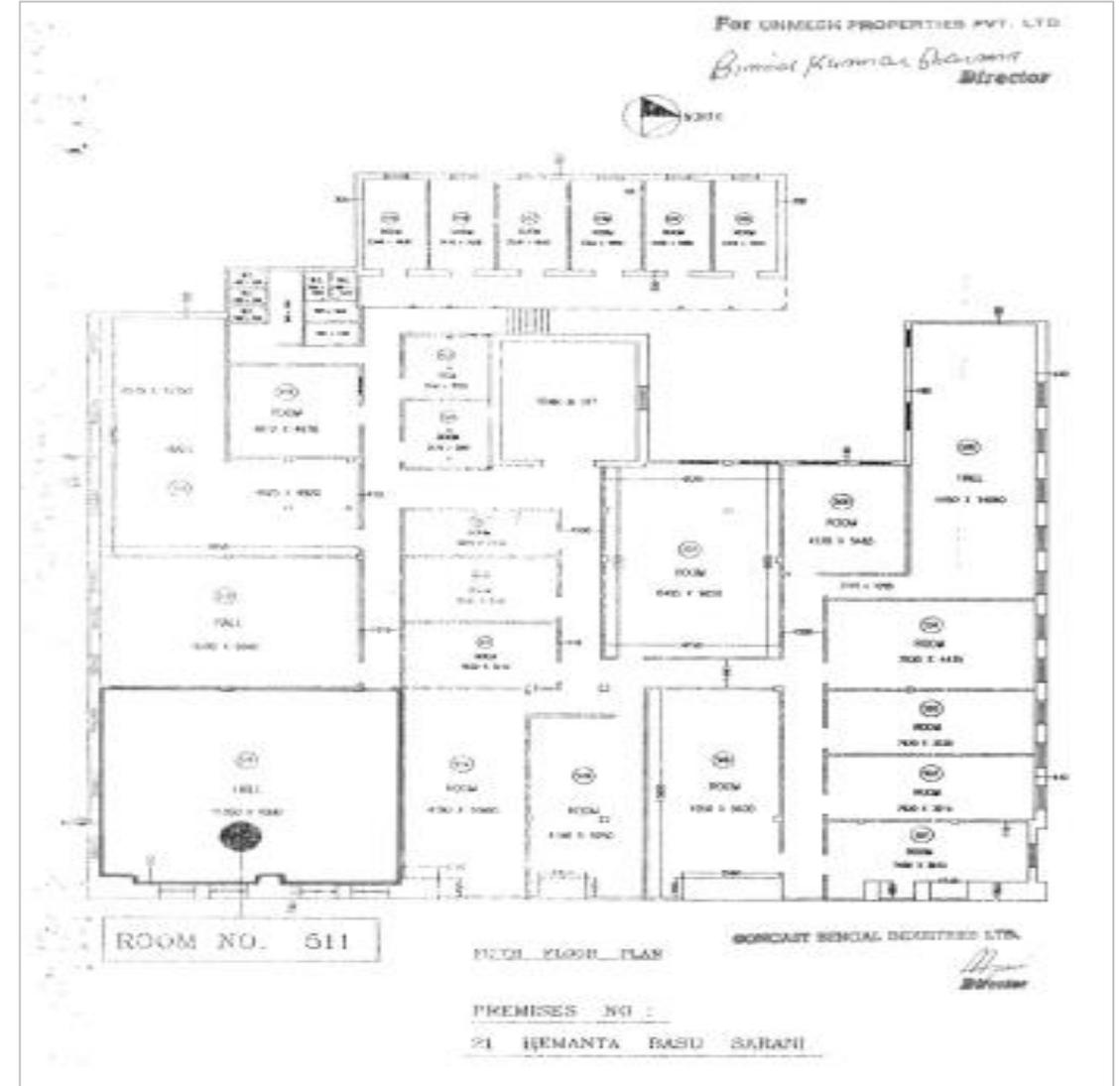
Salt Lake Sector V, IT park is ~17 KM from office of Concast

Corporate Office – on fifth floor

Layout



Floor Plan



Thank You

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In no circumstances will the Liquidator be responsible for any costs or expenses incurred in connection with any appraisal or investigation of the company or for any other costs or expenses incurred by prospective buyer.

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